

Confidence Quiz

The world of finance can be intimidating, especially to those who aren't well-versed. Most people, however, are more than capable of managing their money and investments but tend to shy away due to lack of confidence.

Take a quick moment to answer the questions below. This short quiz is an excellent starting point in helping recognize where your confidence lies and allows me the opportunity to figure out which personalized resources will assist you on your financial journey.

Using a scale of 1-5 (one being low, 5 being the highest), rate yourself in the following areas:

1. How would you rate your level of general financial knowledge? _____
2. How would you rate your confidence in making smart financial decisions? _____
3. How would you rate your desire to become more financially competent? _____

Please send me your answers along with any questions you may have! I would love to help you become more engaged, educated and **confident** in making smart financial decisions for you, your loved ones and your LIFE!

If you haven't already, please visit calendly.com/heidipeters to schedule an introductory call so we can discuss your results and how we can set you up for financial success!



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